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Idaho Winter Wheat Production Up 11 Percent

Idaho's 2010 winter wheat production is forecast at 62.9 million bushels, unchanged from last month's forecast, and 11 percent above last year's crop. This report is based on conditions as of June 1. The yield is forecasted to be 85 bushels per acre, unchanged from last month. Acres to be harvested, at 740,000, represent a 40,000 acre increase from 2009.

Nationally, winter wheat production is forecast at 1.48 billion bushels, up 2 percent from the May 1 forecast but 3 percent below 2009. Expected area for harvest as grain or seed totals 31.8 million acres, unchanged from May 1. Based on June 1 conditions, the U.S. yield is forecast at 46.6 bushels per acre, up 0.7 bushel from last month and 2.4 bushels more than last year.

Hard Red production is up 2 percent from a month ago to 979 million bushels. Soft Red production is up slightly from last month and now totals 284 million bushels. White production totals 219 million bushels, up 2 percent from last month. Of the White production total, 17.3 million bushels are Hard White and 202 million bushels are Soft White.

Winter Wheat: Area Harvested, Yield, and Production
Selected States and United States, 2009 and Forecasted June 1, 2010

State	Area Harvested		Yield			Production	
	2009	2010	2009	May 1, 2010	June 1, 2010	2009	2010
Arkansas	390	170	44.0	52.0	52.0	17,160	8,840
California	315	380	80.0	70.0	70.0	25,200	26,600
Colorado	2,450	2,300	40.0	38.0	39.0	98,000	89,700
Georgia	250	130	42.0	48.0	44.0	10,500	5,720
IDAHO	700	740	81.0	85.0	85.0	56,700	62,900
Illinois	820	325	56.0	60.0	59.0	45,920	19,175
Indiana	450	280	67.0	68.0	68.0	30,150	19,040
Kansas	8,800	8,200	42.0	42.0	43.0	369,600	352,600
Kentucky	390	300	57.0	65.0	63.0	22,230	18,900
Michigan	560	490	69.0	72.0	74.0	38,640	36,260
Mississippi	165	130	50.0	50.0	50.0	8,250	6,500
Missouri	730	310	47.0	46.0	46.0	34,310	14,260
Montana	2,420	1,900	37.0	40.0	43.0	89,540	81,700
Nebraska	1,600	1,500	48.0	46.0	46.0	76,800	69,000
North Carolina	600	400	49.0	46.0	46.0	29,400	18,400
North Dakota	545	320	48.0	52.0	54.0	26,160	17,280
Ohio	980	750	72.0	72.0	72.0	70,560	54,000
Oklahoma	3,500	3,900	22.0	33.0	33.0	77,000	128,700
Oregon	750	830	56.0	59.0	62.0	42,000	51,460
South Dakota	1,530	1,180	42.0	49.0	50.0	64,260	59,000
Tennessee	340	180	51.0	56.0	56.0	17,340	10,080
Texas	2,450	3,500	25.0	35.0	35.0	61,250	122,500
Virginia	210	175	58.0	63.0	63.0	12,180	11,025
Washington	1,640	1,710	59.0	61.0	62.0	96,760	106,020
Wisconsin	315	230	68.0	68.0	70.0	21,420	16,100
UNITED STATES	34,485	31,786	44.2	45.9	46.6	1,522,718	1,482,364

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**Winter Wheat: Area Planted, Harvested, Yield and Production
Idaho, 2000 – 2009 and Forecasted June 1, 2010**

Year	Planted	Harvested	Yield	Production
	<i>1,000 Acres</i>		<i>Bushels</i>	<i>1,000 Bushels</i>
2000	750	710	90.0	63,900
2001	690	650	73.0	47,450
2002	670	630	77.0	48,510
2003	760	720	80.0	57,600
2004	750	700	90.0	63,000
2005	770	730	91.0	66,430
2006	750	710	77.0	54,670
2007	750	710	73.0	51,830
2008	850	800	75.0	60,000
2009	740	700	81.0	56,700
June 1, 2010	780	740	85.0	62,900

Idaho Nursery & Greenhouse Sales

Idaho nurseries and greenhouses sold an estimated \$47.8 million dollars of plants and plant materials in 2009, a 37 percent decrease from 2008. Field grown sales, excluding Christmas trees, totaled \$32.5 million, a decrease of 42 percent from last year. Greenhouse grown sales decreased 25 percent, totaling \$14.7 million in 2009. Christmas tree sales decreased 16 percent in 2009 totaling \$624,000 dollars.

The total area for field grown nursery products that had sales in Idaho, including sod and cut Christmas trees for 2009, is estimated at 10,800 acres, a 4 percent decrease from 2008. The total square footage of greenhouse grown products that had sales in Idaho for 2009 is estimated at 2.35 million square feet, a 1 percent decrease from the previous year.

Field grown sales accounted for 68 percent of the total in 2009 compared to 74 percent the previous year. The largest decrease in sales was for balled and burlapped plant materials, showing a decrease of \$11.4 million from a year ago. This survey reflects the total gross sales of Idaho grown plants and plant materials including Christmas trees at a grower level price. It does not include nursery or greenhouse items purchased from others for immediate resale. It also does not include vegetable seed or produce sales.

Total Gross Sales by Category of Plant Material, 2005-2009

	2005	2006	2007	2008	2009
FIELD GROWN	(1,000 dollars)				
Bare Root.....	1,195	1,508	1,513	1,674	710
Balled and Burlapped.....	28,590	31,424	34,065	26,166	14,727
Container.....	10,409	10,393	10,485	10,103	6,010
Sod.....	17,397	19,015	19,424	17,715	10,945
Other [bulbed, corms, tubers, etc.].....	232	132	665	414	155
Total Field Grown Sales.....	57,823	62,472	66,152	56,072	32,547
GREENHOUSE GROWN:					
Houseplants.....	2,945	3,056	3,143	2,413	2,137
Cut Flowers.....	632	250	432	486	280
Bedding Plants [annuals, perennials, vegetables, etc.].....	15,869	15,064	14,711	14,231	11,047
Seedlings/ Liners.....	1,495	2,030	2,335	2,209	1,176
Other [plant material not included above].....	46	46	128	132	19
Total Greenhouse Grown Sales.....	20,987	20,446	20,749	19,471	14,659
TOTAL GROSS SALES [exclude Christmas Trees].....	78,810	82,918	86,901	75,543	47,206
Christmas Trees [cut trees only].....	554	587	829	741	624
TOTAL GROSS SALES.....	79,364	83,505	87,730	76,284	47,830

Mid-May Prices Received by Farmers

Preliminary indications of prices received by Idaho farmers for the month of May showed increases from April for all barley, all wheat, beef cattle, cows, all milk and calves. Price declines included alfalfa hay, dry beans, and potatoes. Prices are unchanged for steers and heifers.

Nationally, the preliminary All Farm Products Index of Prices Received by Farmers in May, at 141 percent, based on 1990-92=100, increased 3 points (2.2 percent) from April. Producers received higher prices for lettuce, broilers, hogs, and strawberries. Lower prices were received for onions, eggs, sweet corn, and tomatoes.

Prices Received by Farmers for Selected Commodities, May 2009-May 2010

Commodity	Unit	Idaho			United States			
		May 2009	April 2010	May 2010 ^{1/}	May 2009	April 2010	May 2010	
							Price ^{1/}	% Parity
Alfalfa Hay	Ton	128.00	102.00	97.00	137.00	113.00	121.00	--
Barley, All	Bu.	4.79	5.12	5.26	4.59	4.11	3.93	39
Feed	Bu.	2.94	2.82	8/	2.99	2.40	2.42	--
Malting	Bu.	4.90	5.27	8/	5.17	4.63	4.29	--
Dry Beans	Cwt.	31.40	33.00	31.00	27.60	30.80	30.00	43
Potatoes ^{2/}	Cwt.	7.50	5.95	5.90	9.62	8.42	7.95	39
Fresh ^{3/}	Cwt.	6.90	3.10	--	12.70	7.25	--	--
Processing	Cwt.	6.60	8.00	--	7.82	9.06	--	--
Wheat, All	Bu.	5.35	4.69	4.80	5.84	4.42	4.39	30
LIVESTOCK & PRODUCTS:								
Beef Cattle ^{4/}	Cwt.	77.80	91.60	92.20	83.20	95.70	96.50	39
Cows ^{5/}	Cwt.	49.30	61.80	64.20	48.80	57.50	59.50	--
Steers & Heifers	Cwt.	86.80	101.00	101.00	87.70	101.00	101.00	--
Calves	Cwt.	105.00	119.00	120.00	111.00	122.00	123.00	35
Lambs	Cwt.	93.00	107.00	--	102.00	119.00	--	--
Milk, All ^{6/}	Cwt.	10.10	13.70	13.80	11.60	14.60	15.00	35 ^{7/}

1/ Mid-Month. 2/ Average price of potatoes sold for all uses, including table stock, processing, seed and livestock feed. 3/ Fresh market prices only, includes table stock prices. 4/ "Cows" and "steers and heifers" combined. 5/ Beef cows and cull dairy cows sold for slaughter. 6/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies. 7/ Seasonally adjusted price as percentage of parity price.

8/ Hidden to hide individual operations.

United States Price Index Summary Table

Index 1990-92 = 100	April 2009	May 2010	April 2010		May 2010 Preliminary
			Preliminary	Revised	
Prices Received	129	130	138	138	141
Prices Paid	180	180	183	183	183
Ratio ^{1/}	72	72	75	75	77

1/ Ratio of index of prices received by farmers to index of prices paid.

U.S. Dairy Products April 2010 Highlights

Total cheese output (excluding cottage cheese) was 863 million pounds, 1.8 percent above April 2009 but 3.2 percent below March 2010.

Italian type cheese production totaled 366 million pounds, 5.9 percent above April 2009 but 3.7 percent below March 2010.

American type cheese production totaled 360 million pounds, 1.5 percent above April 2009 but 0.6 percent below March 2010.

Butter production was 139 million pounds, 2.5 percent below April 2009 and slightly below March 2010.

Dry Milk Powders: (comparisons with April 2009)
Nonfat dry milk, human --- 152 million pounds, up 7.7 percent.
Skim milk powders --- 14.5 million pounds, down 41.3 percent.

Whey products: (comparisons with April 2009)

Dry whey, total --- 90.8 million pounds, up 9.1 percent.

Lactose, human and animal --- 71.6 million pounds, up 23.2 percent.

Whey protein concentrate, total --- 35.7 million pounds, up 8.4 percent.

Frozen products: (comparisons with April 2009)

Ice cream, Regular (hard) --- 78.5 million gallons, down 0.7 percent.

Ice cream, Lowfat (total) --- 38.5 million gallons, up 9.9 percent.

Sherbet (hard) --- 4.79 million gallons, down 4.4 percent.

Frozen Yogurt (total) --- 6.81 million gallons, down 3.0 percent.

Idaho Garden Bean Seed Acreage, Production, and Value

Idaho's garden bean seed production was estimated at 24.0 million pounds, down 4 percent from the 25.0 million pounds produced in 2008. A total of 16,500 acres of garden bean seed was harvested in Idaho for the 2009 crop, unchanged from 2008. The average clean yield per harvested acre was 1,450 pounds, down from the average yield of 1,520 pounds achieved in 2008. The farm level value of production for the 2009 crop was \$12.2 million, down 16 percent from \$14.5 million for the 2008 crop. Price for the 2009 crop was \$50.70 per cwt, down from last year's record high \$58.10 per cwt.

Idaho Garden Bean Seed: Area Harvested, Yield, Production, Price and Value, 1995-2009

Year	Harvested	Yield	Production	Price	Value
	<i>Acres</i>	<i>Pounds</i>	<i>1,000 Pounds</i>	<i>\$/cwt</i>	<i>\$1,000</i>
1995	22,000	1,500	33,000	\$35.10	\$11,583
1996	25,000	1,660	41,500	\$42.60	\$17,679
1997	25,000	1,700	42,500	\$40.20	\$17,085
1998	16,000	2,060	33,000	\$40.70	\$13,431
1999	19,000	2,050	39,000	\$39.60	\$15,444
2000	18,500	1,730	32,000	\$36.50	\$11,680
2001	12,500	1,960	24,500	\$37.00	\$9,065
2002	14,500	2,000	29,000	\$38.30	\$11,107
2003	17,000	1,760	30,000	\$38.30	\$11,490
2004	19,500	1,720	33,500	\$41.50	\$13,903
2005	17,000	1,710	29,000	\$40.40	\$11,716
2006	20,000	1,650	33,000	\$41.00	\$13,530
2007	14,500	1,720	25,000	\$45.70	\$11,425
2008	16,500	1,520	25,000	\$58.10	\$14,525
2009	16,500	1,450	24,000	\$50.70	\$12,168